

L&T Mutual Fund

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**L&T Mutual Fund**

Notice

Notice is hereby given that an Annual Dividend Option ("the Option") will be introduced under the Direct and non Direct plans of L&T Income Opportunities Fund ("the Scheme") in addition to the existing options of the Scheme with effect from March 19, 2015 ("Effective Date").

Units shall be allotted at the face value of ₹ 10 for valid Purchase/switch-in applications received on the Effective Date before the cut-off time (subject to provisions pertaining to realization of funds, where applicable) as specified in the Scheme Information Document ("SID"). Please note that, if the first valid application under the Option is received on any Business Day after the Effective Date, then the units shall be allotted at the face value of ₹ 10 on such day. Thereafter, the units will be allotted at the prevailing Net Asset Value ("NAV") as per the provisions of SID.

Further, the NAVs under the Option will be calculated and published on all Business Days.

There would be no difference in the portfolios of the Option as against other existing options under the Scheme. Except the frequency of declaration of dividend under the Option, all other terms and conditions would be the same as the dividend option under the Scheme. All other terms and conditions of the Scheme mentioned in the SID/Key Information Memorandum ("KIM")/Statement of Additional Information will remain unchanged.

Copies of the SID, KIM and Application Forms are available at the branches/Investor Service Centres of L&T Investment Management Limited, asset management company to the Fund and also at the website of the Fund- www.lntmf.com

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : March 17, 2015

Place: Mumbai

Ashu Suyash
Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.